**Market Notice – FINAL**

**Date: 17 July 2014**

**Subject:** New Financial Instrument Listing

***(REPUBLIC OF SOUTH AFRICA –“R2044”)***

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The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from **18 July 2014**

**Please Note: This bond will redeem over three years and will be listed as R2044 until it finally splits.**

**31 January 2043**

**31 January 2044 – ISIN- ZAG000106972**

**31 January 2045**

**INSTRUMENT TYPE: Fixed Rate Notes**

**Bond Code** R2044

**Nominal Issued** R 350,000,000.00

**Issue Price** 100.83272%

**Indicative Coupon** 8.75%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 31 January 2045

**Books Close** 21 July, 21 January

**Interest Payment Date(s)** 31 July, 31 January

**Last Day to Register** By 17:00 on 20 July, 20 January

**Issue Date** 18 July 2014

**Interest Commencement Date** 31 January 2014

**First Interest Payment Date** 31 July 2014

**ISIN No.** ZAG000106972

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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